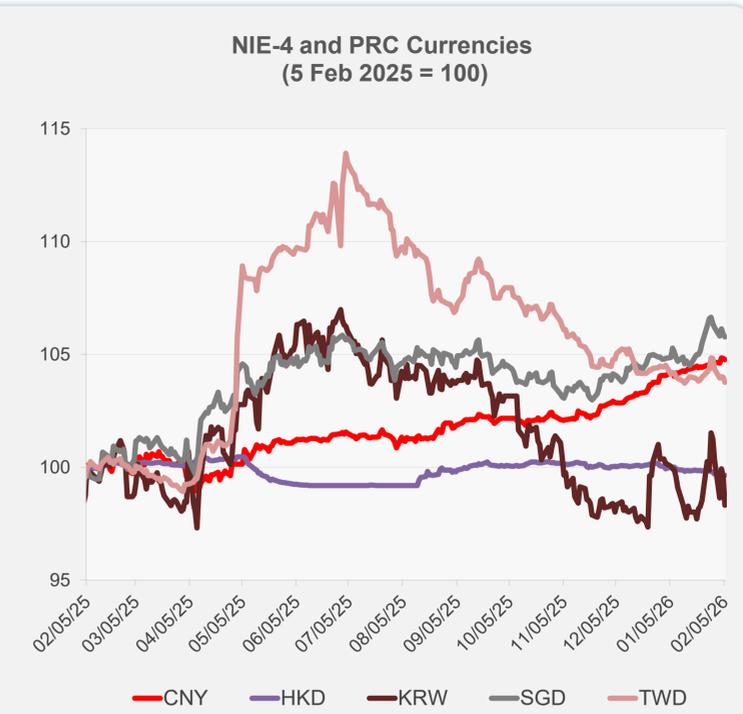
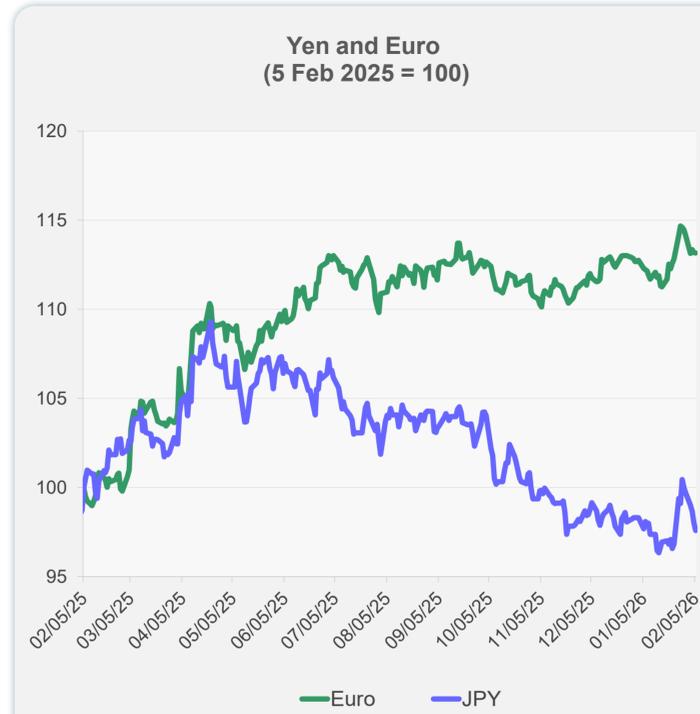
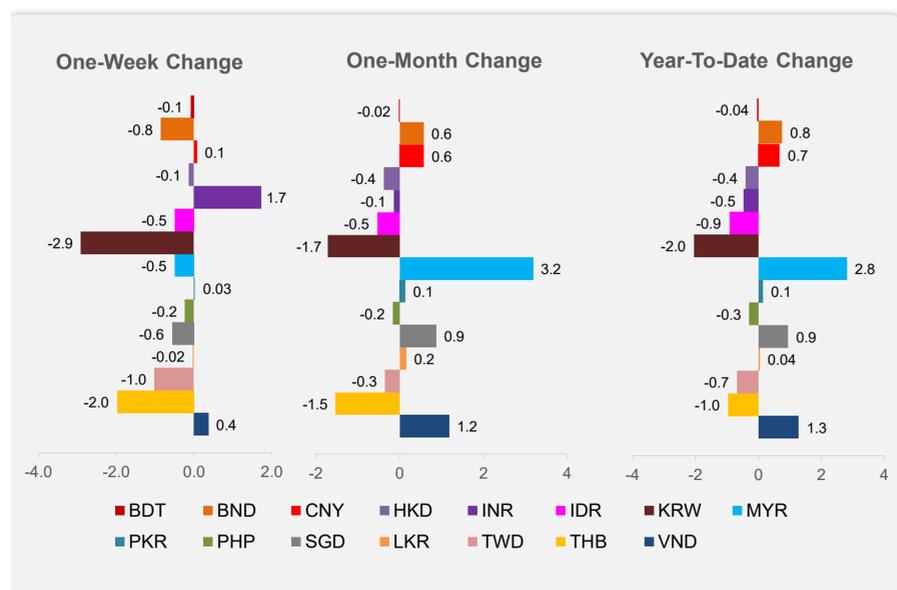
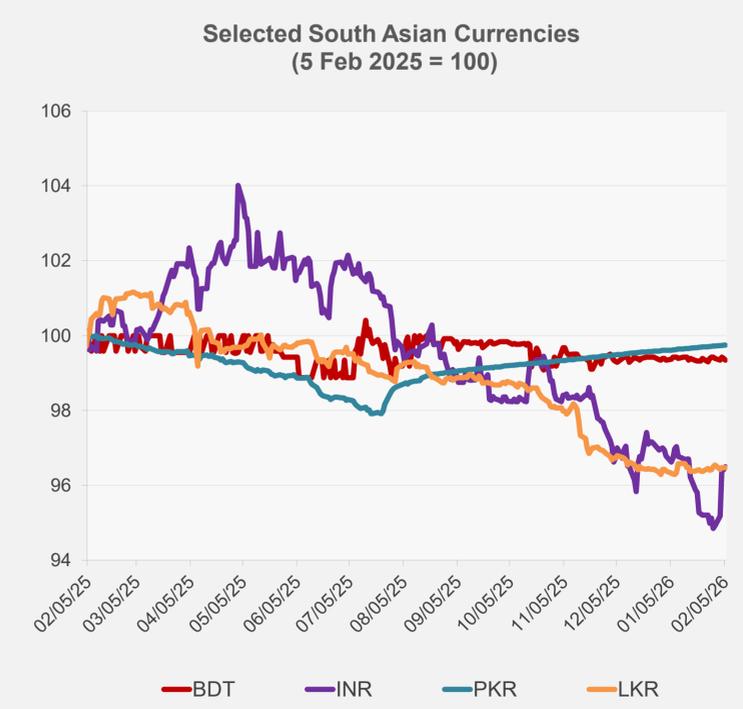
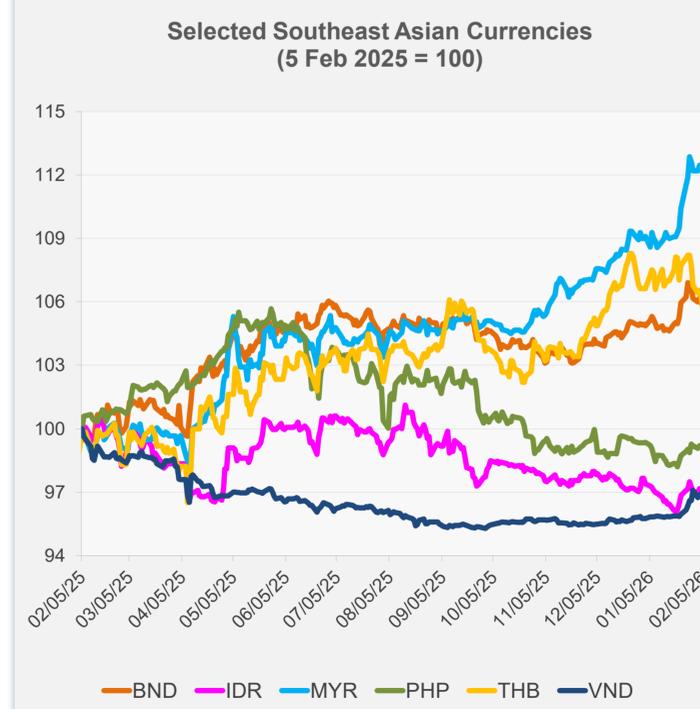


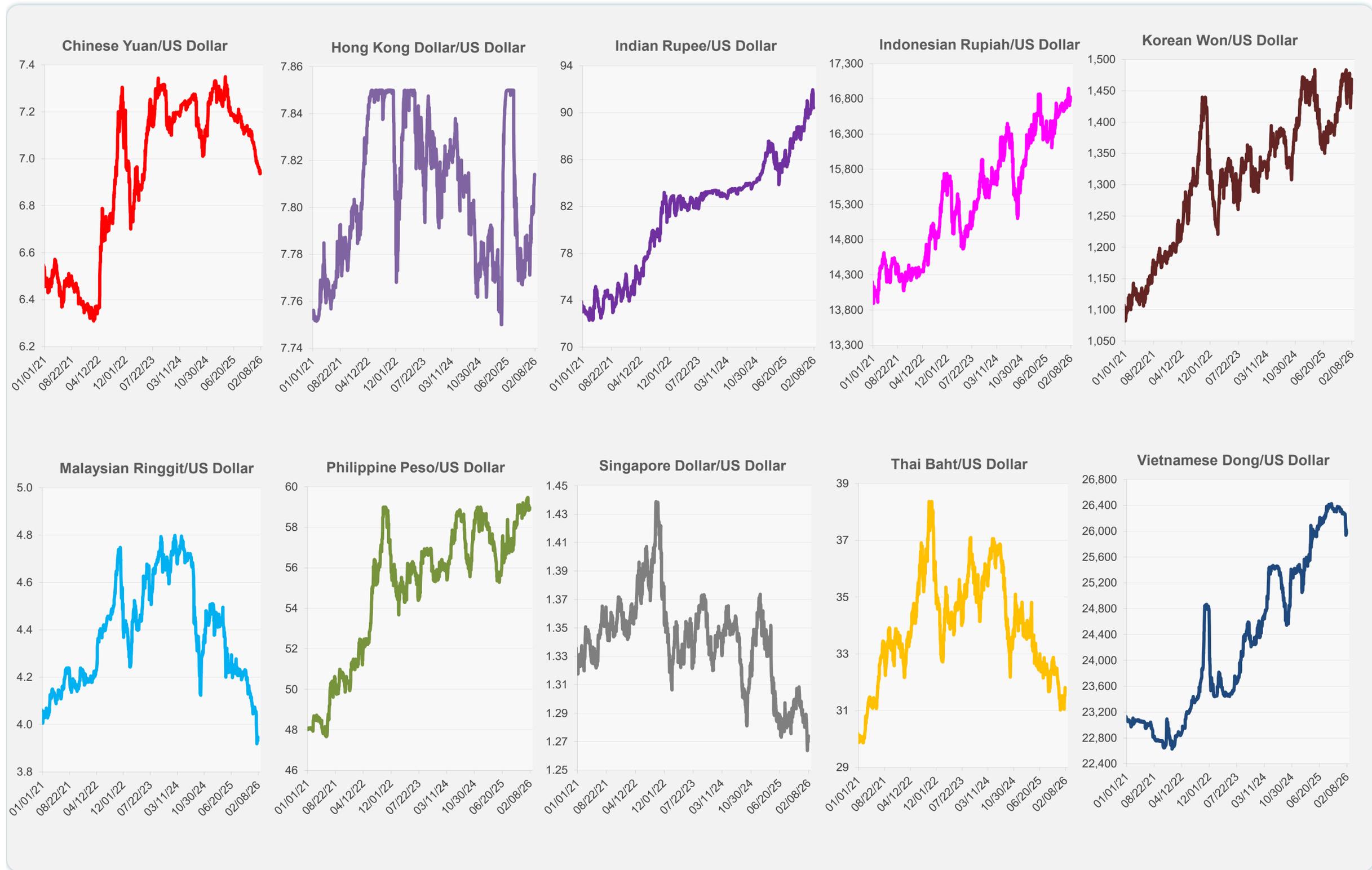
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.85	-0.03	0.41
Japanese yen (JPY)	157.12	-0.44	-0.73
Bangladeshi taka (BDT)	122.30	-0.04	-0.04
Brunei dollar (BND)	1.28	-0.22	0.75
Chinese yuan (CNY)	6.94	-0.05	0.68
Hong Kong dollar (HKD)	7.81	-0.02	-0.39
Indian rupee (INR)	90.40	0.08	-0.46
Indonesian rupiah (IDR)	16,830.00	-0.36	-0.92
Korean won (KRW)	1,469.00	-1.28	-2.04
Malaysian ringgit (MYR)	3.95	-0.38	2.81
Pakistan rupee (PKR)	279.70	0.00	0.14
Philippine peso (PHP)	58.97	-0.17	-0.28
Singapore dollar (SGD)	1.27	-0.11	0.94
Sri Lanka rupee (LKR)	309.47	0.00	0.04
Taipei,China NT dollar (TWD)	31.65	-0.22	-0.66
Thai baht (THB)	31.81	-0.54	-0.96
Vietnamese dong (VND)	25,968.50	0.05	1.28



NIE = Newly Industrialized Economies



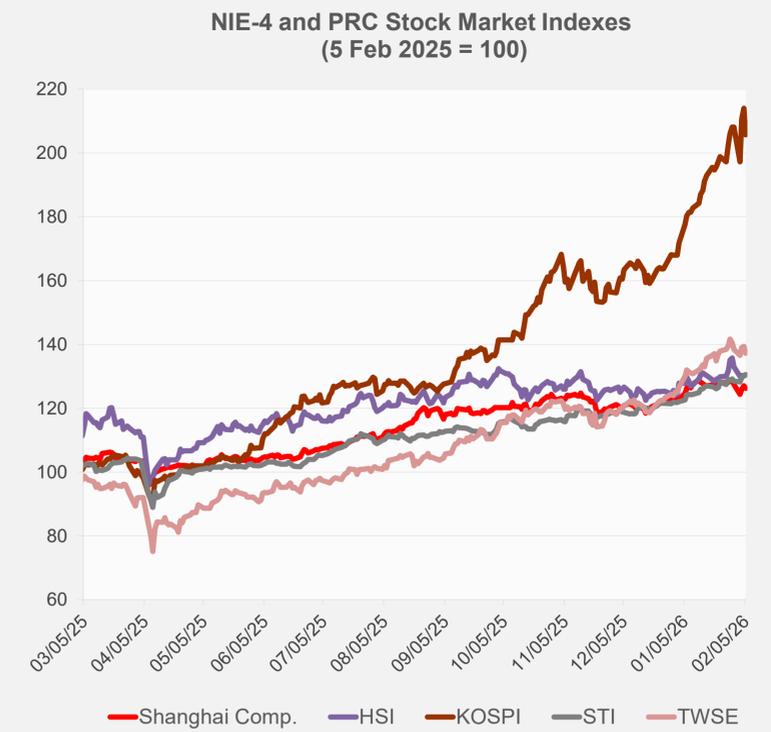
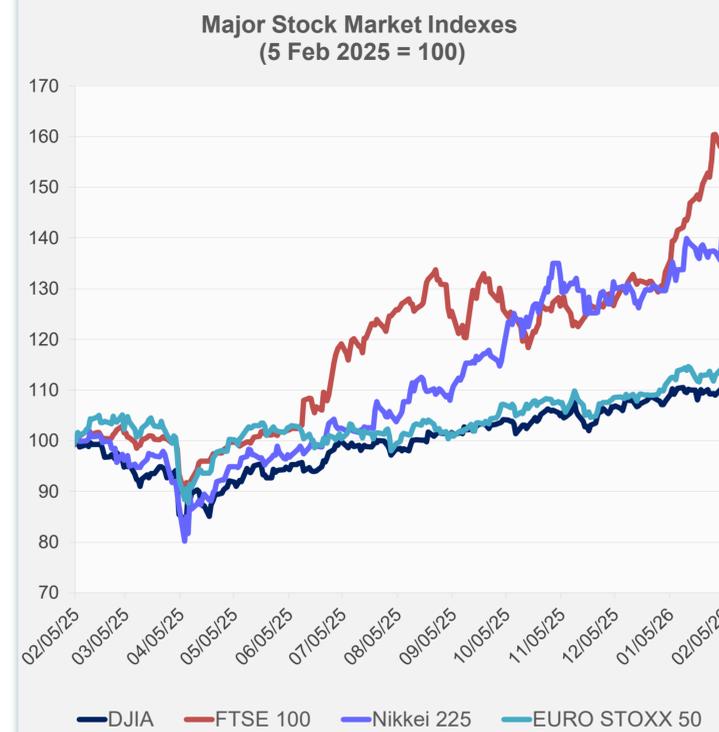
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



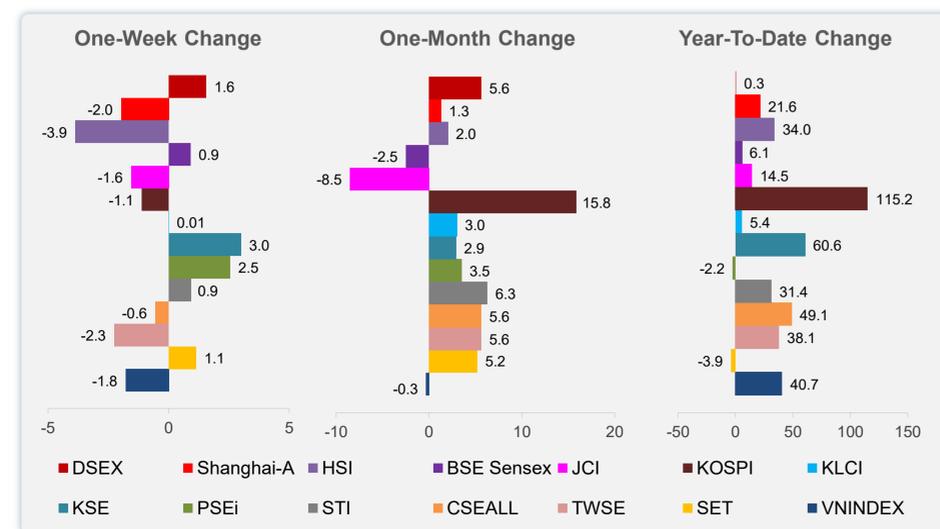
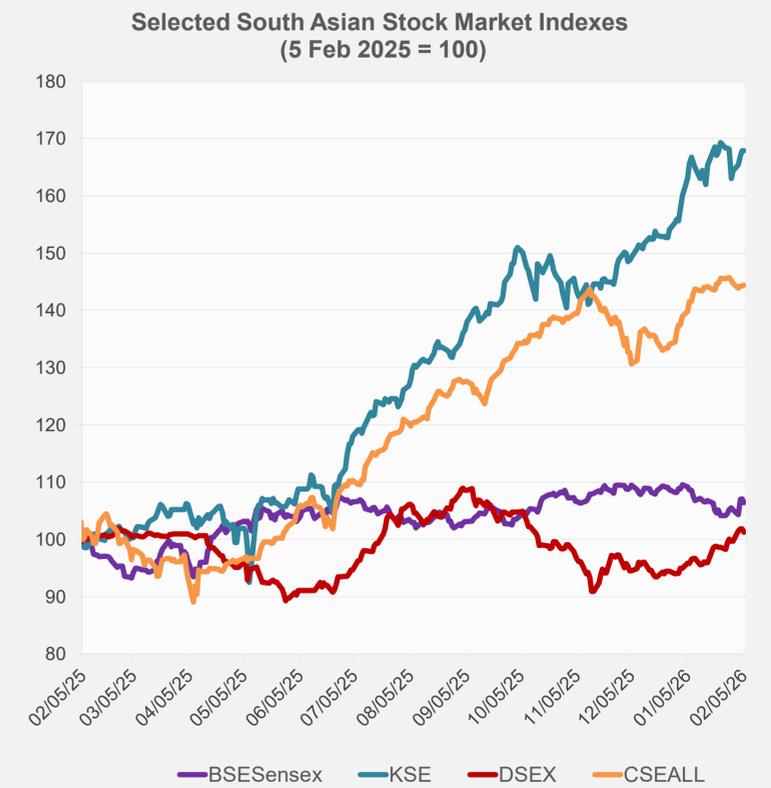
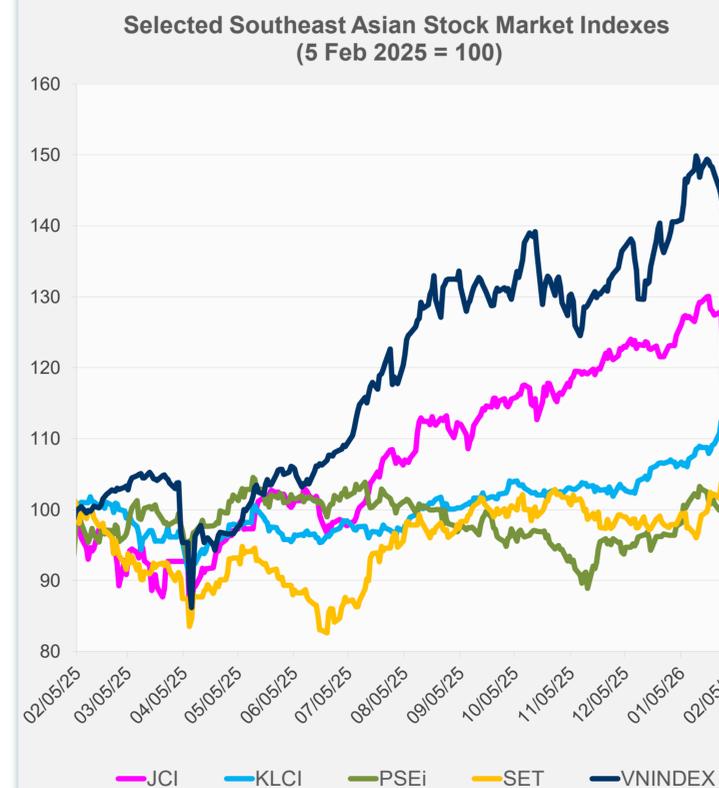
Source: Haver Analytics.

Daily Market Watch
STOCK INDEXES

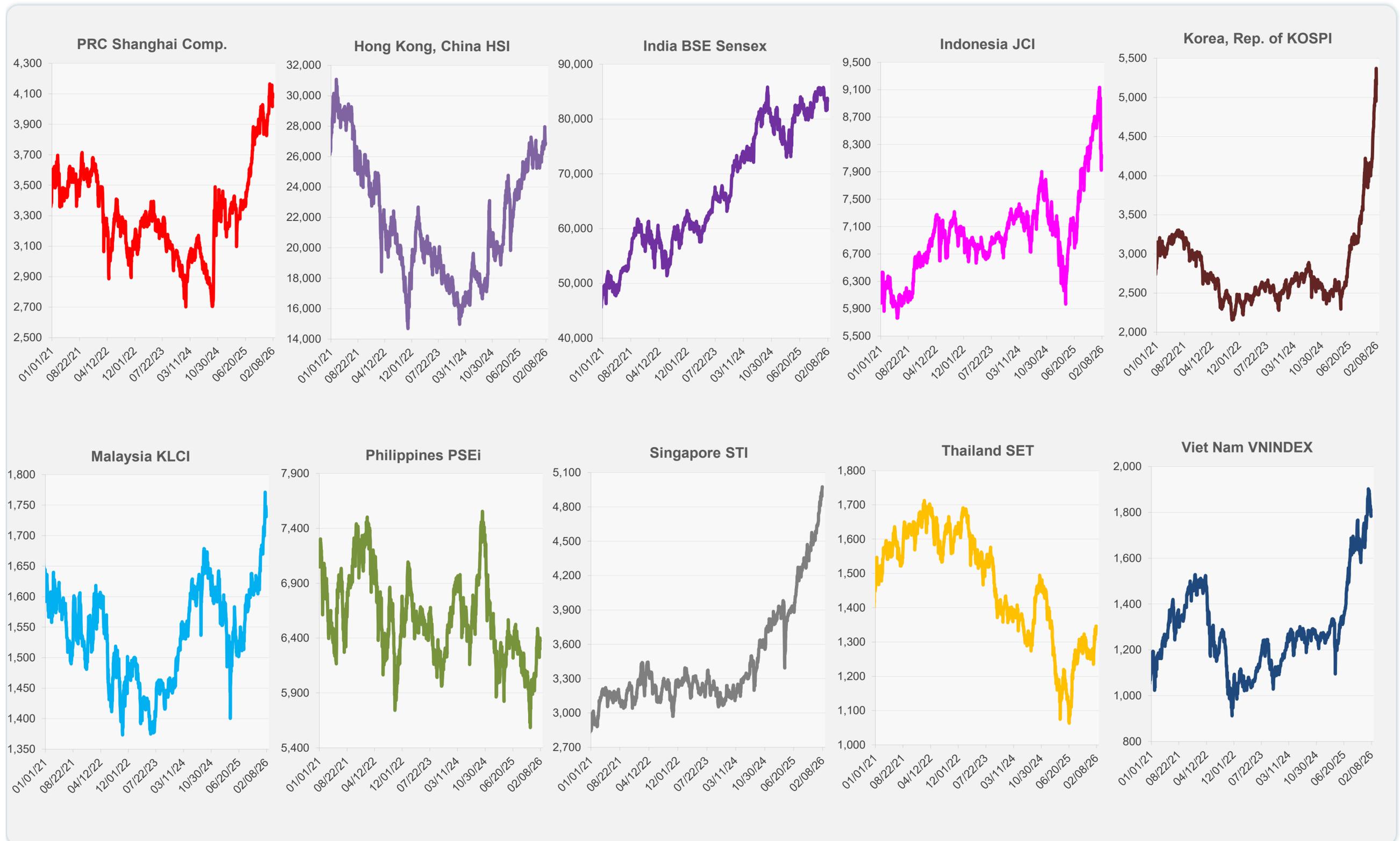
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	48,908.72	-1.20	14.96
US NASDAQ	22,540.59	-1.59	16.73
US S&P 500	6,798.40	-1.23	15.59
UK FTSE 100	13,589.14	-2.17	66.27
EURO STOXX 50	5,925.70	-0.75	21.03
Japan NIKKEI 225	53,818.04	-0.88	34.90
Bangladesh DSEX	5,234.38	-0.61	0.31
PRC Shanghai Comp.	4,075.92	-0.64	21.61
Hong Kong, China HSI	26,885.24	0.14	34.02
India BSE Sensex	83,313.93	-0.60	6.12
Indonesia JCI	8,103.88	-0.53	14.46
Korea, Rep. of KOSPI	5,163.57	-3.86	115.19
Malaysia KLCI	1,731.02	-0.68	5.40
Pakistan KSE 100	187,959.40	0.00	60.64
Philippines PSEi	6,382.04	0.14	-2.25
Singapore STI	4,975.87	0.21	31.37
Sri Lanka CSEALL	23,768.99	0.15	49.07
Taipei, China TWSE	31,801.27	-1.51	38.06
Thailand SET	1,346.23	-0.02	-3.86
Viet Nam VNINDEX	1,782.56	-0.50	40.72



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

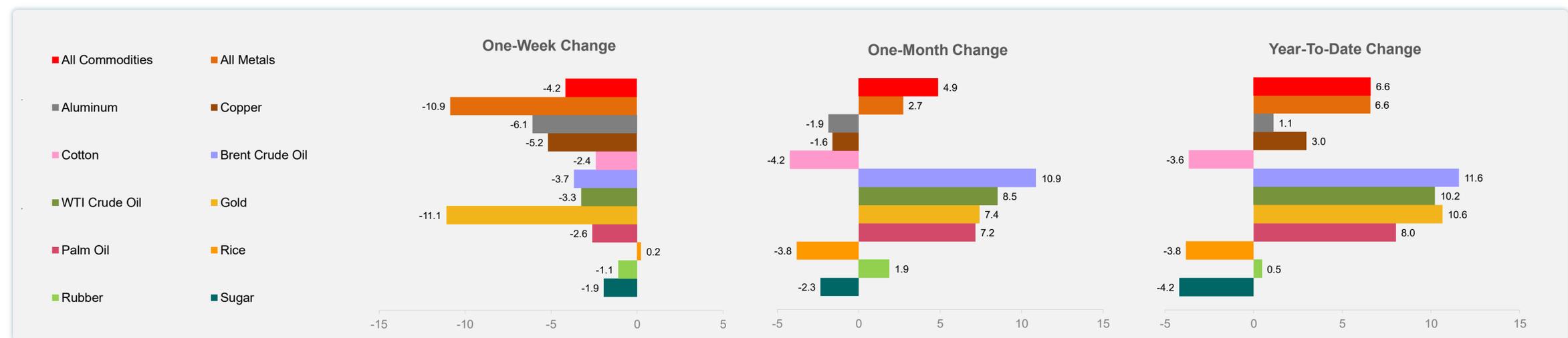
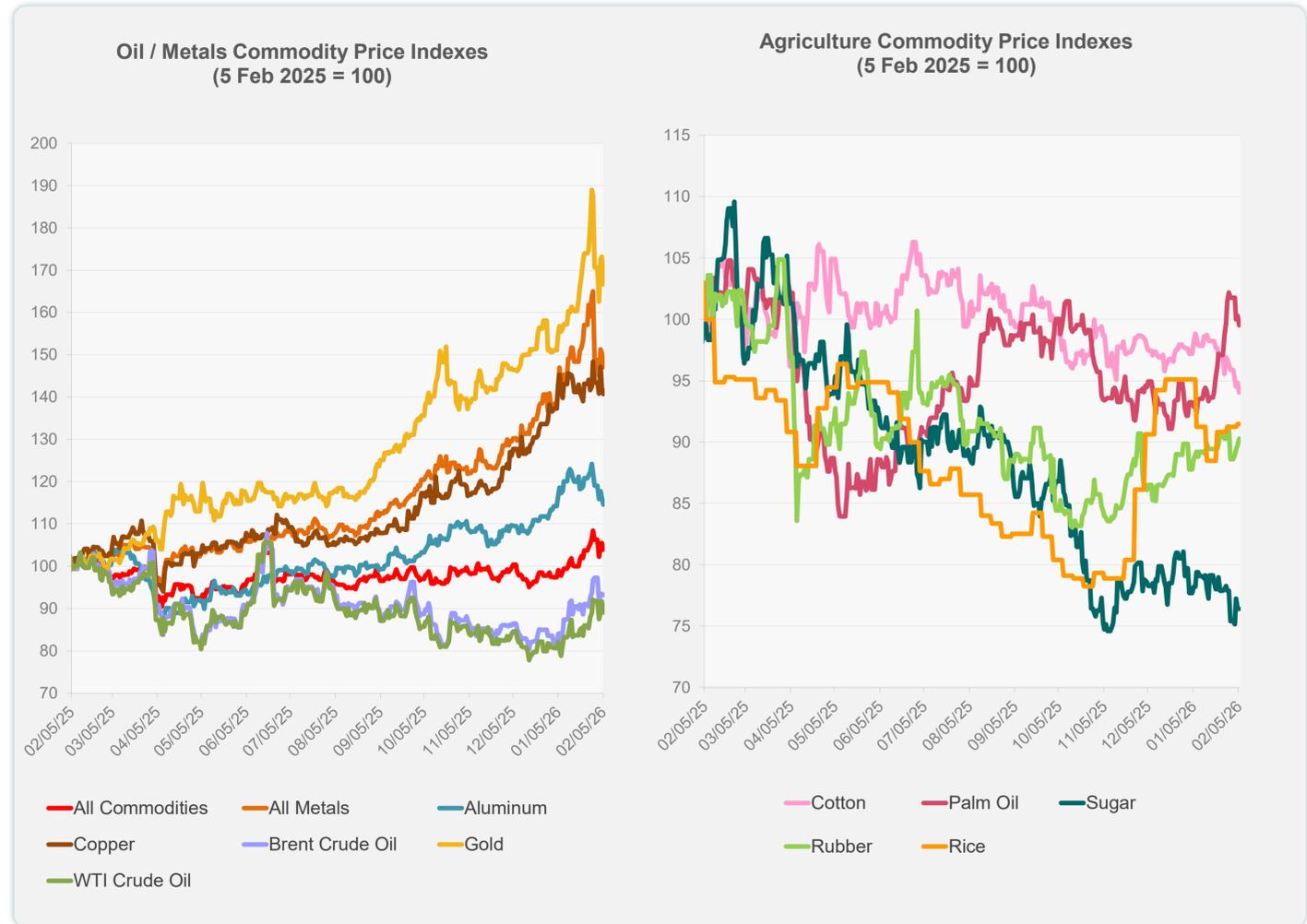


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch
COMMODITY PRICES

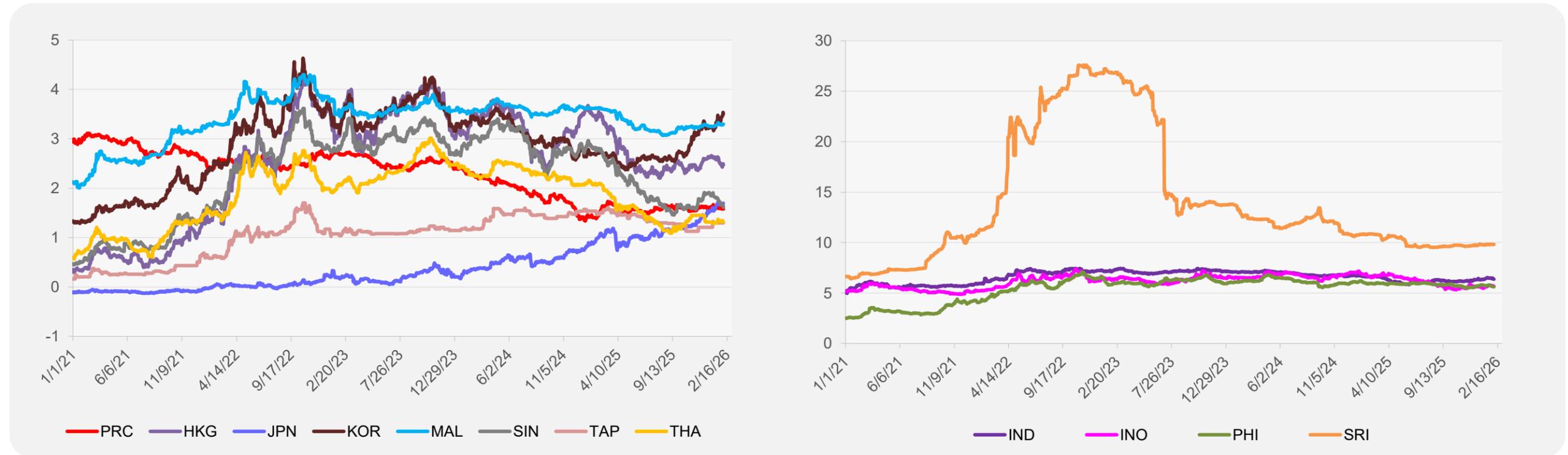
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	584.76	-1.51	6.61
S&P All Metals	US\$	472.88	-2.18	6.56
Aluminum	US\$/metric ton	3,001.23	-1.33	1.12
Copper	US\$/metric ton	12,825.42	-1.06	2.99
Cotton	US cents/lb	59.76	-0.80	-3.64
Brent Crude Oil	US\$/barrel	69.68	-0.24	11.58
WTI Crude Oil	US\$/barrel	63.29	-2.84	10.22
Gold	US\$/troy oz	4,779.05	-3.74	10.64
Palm Oil	US\$/metric tonne	1,046.41	-0.75	8.03
Rice ¹	US\$/metric ton	429.00	0.00	-3.81
Rubber ²	US\$/kg	216.00	0.56	0.47
Sugar	US cents/lb	14.17	0.00	-4.19

¹ Latest closing price from 4 February 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

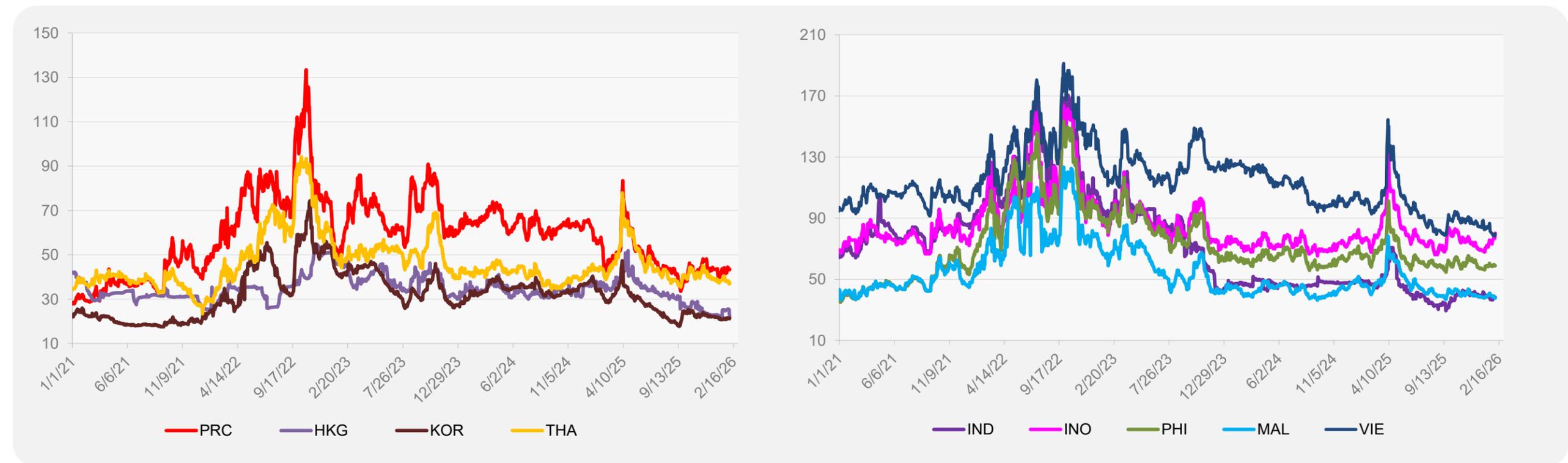


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.